

Mill City Capital, L.P.

Web Site Privacy Policy

Effective March 18, 2011

MillCityCapital.com (this “Site”) is owned and operated by Mill City Capital, L.P. (“Mill City,” “we,” “our” or “us”). This Privacy Policy explains how we protect your privacy when you use this Site.

Scope of this Privacy Policy

This Privacy Policy covers the “personal information” we collect through this Site. “Personal information” is information that identifies you personally, either alone or in combination with other information available to us.

Your Consent

Please read this Privacy Policy carefully. By accessing or using this Site, you are agreeing to the terms of this Privacy Policy. If you do not agree to the collection, use and disclosure of your personal information as set forth in this Privacy Policy, you may not use this Site.

Privacy Notices

This Privacy Policy may be supplemented or amended from time to time by “privacy notices” posted on this Site. Generally, privacy notices provide details about the personal information we collect on particular pages or particular areas of this Site, why we need that information, and choices you may have about the ways we use or share that information. Our privacy notices are part of this Privacy Policy.

Changes to This Privacy Policy

We reserve the right to update or revise this Privacy Policy at any time and without prior notice, by posting the revised version on this Site. The changes will be effective as of the date we post the revised version on this Site. They will apply only to the personal information we collect after we have posted the revised version. Your use of this Site following any such change constitutes your consent to the terms of the revised Privacy Policy. For this reason, it is important to review this Privacy Policy regularly.

You may access the current version of this Privacy Policy at any time by clicking on the link marked “Privacy Policy” at the bottom of each page of this Site.

What Personal Information Do We Collect Through This Site?

Information You Provide. We collect the personal information you knowingly provide (using your mouse and keyboard) when you use this Site. The information we collect depends on how you use this Site.

Information Sent to Us by Your Web Browser; In General. We collect information that is sent to us automatically by your Web browser. This information typically includes your IP address, the identity of your Internet Service Provider, the name and version of your operating system, the name and version of your browser, the date and time of your visit, and the pages you visit. An “IP address” is a unique number that is automatically assigned to your computer when you connect to the Internet. It is used to identify your computer’s “location” in cyberspace, so that the information you request can be delivered to you. If you use a dial-up connection or a connection that assigns dynamic IP addresses, your computer will be assigned a new IP Address each time you connect to the Internet. If, however, your computer is permanently connected to the Internet using a static IP address, the IP address assigned to your computer will generally be the same each time you use your computer. Although it does not identify you by name, we treat your IP address as your personal information.

Generally, we do not link the information provided by your browser to information that identifies you by name. You should know, however, that when you access this Site by clicking on a link in an electronic communication you receive from us, your browser tells us that someone has clicked on a particular link in that particular electronic communication. We use this information to improve our marketing efforts. In addition, we review our server logs — which contain visitors’ IP addresses — for security and fraud prevention purposes. If criminal activity is suspected, we may share our server logs and the personal information we have collected through this Site with the appropriate investigative authorities who could use that information to trace and identify individuals.

How Do We Use the Personal Information We Collect Through This Site?

We may use Personal Information to transact business with you, to communicate with you and to provide you with updated information regarding our business. Mill City uses the information it collects to provide you with services, to understand your needs and interests and to evaluate how you use the Site. We may also use Non-Personal Information in order to track Site usability, performance and effectiveness.

How Do We Share Your Personal Information?

We may share your Personal Information with our representatives and agents in order to provide the above-described services. These representatives and agents will handle your Personal Information in accordance with this Policy. Additionally, may share your Personal or Non-Personal Information with third parties who process information on behalf of Mill City for the purpose of carrying out administrative or technological support functions. As permitted by law, we may be required to disclose your Personal or Non-Personal Information to third parties with which Mill City has entered into joint venture agreements or other strategic alliances about which you have sought information, or in the event of our sale, merger, reorganization or other similar transaction. Finally, we may be required to disclose your Personal or Non-Personal Information to the appropriate authorities in special cases when we believe in good faith that such disclosure is necessary: (a) to comply with applicable law or regulation; (b) to identify or bring legal action against someone who may be violating the Terms and Conditions of Use or the Policy; (c) to protect any Site user's rights, property or safety; (d) to protect our rights, property

or safety; or (e) to take precautions against our legal liability. Please note that the Site contains links to websites that are not operated by us. These links are provided as a service and do not imply any endorsement of the activities or content on these sites or any association with their operators. Mill City does not control these websites and is not responsible for their content, security or privacy practices. We urge you to review the privacy policy posted on each such website you visit prior to using the site or providing Personal Information.

Your Choices

We respect your right to make choices about the ways we collect, use and disclose your personal information. Mill City, its representatives or agents or other third parties acting on our behalf may, from time to time, send you e-mail or direct mail regarding our business. If you do not want to receive such information, e-mail us at info@millcitycapital.com.

Security

We take reasonable precautions to provide a level of security appropriate to the sensitivity of the personal information we collect. Although we use reasonable measures to help protect your personal information against unauthorized use or disclosure, we cannot guarantee the security of information provided over the Internet or stored in our databases. Your transmissions are, therefore, at your own risk.

Third-Party Web Sites

This Site may contain links to Web sites owned by third parties. This Privacy Policy applies only to this Site and not to any third-party Web site.

Governing Law

This Privacy Policy is governed under the laws of the State of Minnesota, USA, without regard to its conflicts of law provisions.

YOU AND MILL CITY AGREE TO SUBMIT TO THE EXCLUSIVE PERSONAL JURISDICTION AND VENUE OF THE STATE AND FEDERAL COURTS LOCATED IN HENNEPIN COUNTY, MINNESOTA, U.S.A. IN ANY LEGAL ACTION OR PROCEEDING RELATING TO THIS POLICY.

Contact Information

If you have any questions about this Privacy Policy or our data practices, please contact us:

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